



Connecticut Veterans Legal Center Referral Form

114 Boston Post Rd, Ground Fl., West Haven, CT 06516
Phone: 203-479-0375 : Email: intakes@ctveteranslegal.org

Please note that this referral form does not indicate representation from an attorney

Date: _____

Your Name: _____ Title: _____

Phone Number: _____ Email: _____

Organization: _____

Veteran Name: _____ DOB: _____

Address: _____

Phone Number: _____ Email: _____

Branch of Service: Army___ Navy___ Marines ___Air Force___ Coast Guard___ Reserves___ Other___

Years in Service: _____ Discharge Characterization: _____

Primary Legal Matter: (Please only select one at this time)

1) Housing: _____

****Please submit relevant housing documents (NTQ, Summons, etc.) at the time of referral****

- Has the veteran received a Notice To Quit? No ___ Yes ___ If yes, what is the quit date? _____
 - Reason for Eviction: Nonpayment ___ Lapse ___ Nuisance/Lease Violation___ Other ___
 - Summons and Complaint? No ___ Yes___ If yes, what is the return date? _____

2) VA Benefits _____

****Please submit relevant documents (DD-214, denial letter, etc.) at the time of referral****

- Is the veteran seeking assistance with an initial claim? No ___ Yes ___
 - Is the initial claim for: Mental Health ___ Physical ___ Both ___
- Briefly describe the VA Benefits related legal matter if not captured above: _____

3) Military/Discharge Upgrade _____

4) Other Legal Matter _____

Legal Problems Screening Form

Connecticut Veterans Legal Center

Name: _____

Date: _____

Conflict Check Information

Names of ALL opposing people involved in your current legal issues:

Names of ALL veterans in CT who you are, or were related to:

Authorization for Use/Disclosure of Information:

I voluntarily authorize Connecticut Veterans Legal Center to discuss the information provided during the intake and screening processes for this referral with my referring clinician _____ <name of clinician> _____

Signature

Date

Personal History

1. Last year of education completed _____
2. Have you ever been diagnosed with a mental health/substance abuse condition? If so, please check all that apply:

☐ Yes ☐ No

<input type="checkbox"/> Schizophrenia/Schizoaffective	<input type="checkbox"/> Bipolar Disorder	<input type="checkbox"/> Major Depression
<input type="checkbox"/> Posttraumatic Stress Disorder	<input type="checkbox"/> Other Anxiety Disorder	<input type="checkbox"/> Alcohol Abuse/Dependence
<input type="checkbox"/> Drug Abuse/Dependence	<input type="checkbox"/> Other, specify _____	

4. In the past year, have you had thoughts of killing yourself? ☐ Yes ☐ No
5. Have you ever attempted to kill yourself? ☐ Yes ☐ No

REQUEST FOR AND AUTHORIZATION TO
RELEASE HEALTH INFORMATION

PRIVACY ACT AND PAPERWORK REDUCTION ACT INFORMATION: The Paperwork Reduction Act of 1995 requires us to notify you that this information collection is in accordance with the clearance requirements of section 3507 of the Act. We may not conduct or sponsor, and you are not required to respond to, a collection of information unless it displays a valid OMB number. We anticipate that the time expended by all individuals who must complete this form will average 2 minutes. This includes the time it will take to read the instructions, gather the necessary facts and fill out this form. The execution of this form does not authorize the release of information other than that specifically described below.

The information requested on this form is solicited under Title 38 U.S.C. The form authorizes release of information in accordance with the Health Insurance Portability and Accountability Act, 45 CFR Parts 160 and 164; 5 U.S.C. 552a; and 38 U.S.C. 5701 and 7332 that you specify. Your disclosure of the information requested on this form is voluntary. However, if information needed to locate records for release is not furnished completely and accurately, VA will be unable to comply with the request. The Veterans Health Administration may not condition the provision of treatment, payment, enrollment in the VA Health Care Program, or eligibility for benefits on the signing of an authorization, except for research-related treatment where an authorization for the use or disclosure of individually-identifiable health information for such research is required. VA may disclose the information that you put on the form as permitted by law. VA may make a "routine use" disclosure of the information as outlined in the Privacy Act system of records notices identified as 24VA10A7 "Patient Medical Record - VA", 08VA05 "Employee Medical File System Records (Title 38)-VA" and in accordance with the Notice of Privacy Practices. VA may also use this information to identify Veterans and person claiming or receiving VA benefits and their records, and for other purposes authorized or required by law.

TO: DEPARTMENT OF VETERANS AFFAIRS (Name and Location of the VA Health Care Facility)
CT VA Medical Centers Newington and West Haven & Errera Community Care Center

LAST NAME- FIRST NAME- MIDDLE NAME

DATE OF BIRTH (mm/dd/yyyy)

PATIENT'S MAILING ADDRESS (including City, State and Zip Code)

NAME AND ADDRESS OF ORGANIZATION, INDIVIDUAL, OR TITLE OF INDIVIDUAL TO WHOM INFORMATION IS TO BE RELEASED
cDonaldson/MCFisher/DPruslow/SFialkovich/EPuoro/BMurphy/COppenheimer/APinkham/JWolf & assigned agents CT Veterans Legal Ctr, 114 Boston Post Rd., Gr. Fl., West Haven, CT 06516

PURPOSE(S) OR NEED: Information is to be used by the requestor for:

☐ TREATMENT ☒ BENEFITS ☐ LEGAL ☐ EMPLOYMENT ☒ OTHER (Please specify below):

VA Benefits Claim

INFORMATION REQUESTED: Check applicable box(es) and state the extent or nature of information to be provided:

☐ HEALTH SUMMARY (Prior 2 Years)

☐ PATIENT MEDICAL RECORDS (Dates):

☐ INPATIENT DISCHARGE SUMMARY (Dates):

☐ PROGRESS NOTES:

☐ SPECIFIC CLINICS (Name & Date Range):

☐ SPECIFIC PROVIDERS (Name & Date Range):

☐ DATE RANGE:

☐ OPERATIVE/CLINICAL PROCEDURES (Name & Date):

☐ LAB RESULTS:

☐ SPECIFIC TESTS (Name & Date):

☐ DATE RANGE:

☐ RADIOLOGY REPORTS (Name & Date):

☐ LIST OF ACTIVE MEDICATIONS:

☐ VACCINATION (Dose, Lot Number, Date & Location):

☐ ADMINISTRATIVE RECORDS:

☒ OTHER (Describe): Information pertaining to legal issue/VA benefits, not medical records

LAST NAME- FIRST NAME- MIDDLE NAME		DATE OF BIRTH (mm/dd/yyyy)
<p>SENSITIVE DIAGNOSES: REVIEW AND, IF APPROPRIATE, COMPLETE WHEN RELEASE IS FOR ANY PURPOSE OTHER THAN TREATMENT.</p> <p>I request and authorize Department of Veterans Affairs to release the information pertaining to the condition(s) below for the non-treatment purpose(s) listed in this authorization.</p> <p> <input checked="" type="checkbox"/> DRUG ABUSE <input checked="" type="checkbox"/> ALCOHOLISM OR ALCOHOL ABUSE <input checked="" type="checkbox"/> SICKLE CELL ANEMIA <input checked="" type="checkbox"/> HUMAN IMMUNODEFICIENCY VIRUS (HIV) </p> <p>I understand that information on these sensitive diagnoses may be released for treatment purposes without me checking the above boxes, and will be released even if the boxes are unchecked <u>unless</u> I indicate by checking the box below that I do not want this information released for this specific disclosure.</p> <p> <input type="checkbox"/> I do not want sensitive diagnoses released for treatment purposes under this specific authorization. I realize this does not impact other future requests unrelated to this authorization. </p>		
<p>AUTHORIZATION: I certify that this request has been made freely, voluntarily and without coercion and that the information given above is accurate and complete to the best of my knowledge. I understand that I will receive a copy of this form after I sign it. I may revoke this authorization in writing, at any time except to the extent that action has already been taken to comply with it. Written revocation is effective upon receipt by the Release of Information Unit at the facility housing records. Any disclosure of information carries with it the potential for unauthorized redisclosure, and the information may not be protected by federal confidentiality rules.</p> <p>I understand that the VA health care provider's opinions and statements are not official VA decisions regarding whether I will receive other VA benefits or, if I receive VA benefits, their amount. They may, however, be considered with other evidence when these decisions are made at a VA Regional Office that specializes in benefit decisions.</p>		
<p>EXPIRATION: Without my express revocation, the authorization will automatically expire. <u>Select one of the following</u>:</p> <p> <input type="checkbox"/> AFTER ONE-TIME DISCLOSURE, IF ALL NEEDS ARE SATISFIED <input type="checkbox"/> ON (mm/dd/yyyy) _____ (enter a future date other than date signed by patient) <input type="checkbox"/> UNDER THE FOLLOWING CONDITION(S): _____ </p>		
PATIENT SIGNATURE (Sign in ink)		DATE (mm/dd/yyyy)
LEGAL REPRESENTATIVE SIGNATURE (if applicable) (Sign in ink)		DATE (mm/dd/yyyy)
PRINT NAME OF LEGAL REPRESENTATIVE	RELATIONSHIP TO PATIENT	
FOR VA USE ONLY		
TYPE AND EXTENT OF MATERIAL RELEASED		
DATE RELEASED (mm/dd/yyyy)	RELEASED BY:	